

The University of Western Ontario

**STUDENT FEE FUNDED UNITS,
ANCILLARIES, ACADEMIC SUPPORT UNITS,
AND ASSOCIATED COMPANIES**

2006-07 BUDGETS

The University of Western Ontario

**STUDENT FEE FUNDED UNITS, ANCILLARIES, ACADEMIC SUPPORT
UNITS, AND ASSOCIATED COMPANIES
COMMENTS ON THE 2005/06 PROJECTED AND 2006/07 BUDGETS**

Table 1 is a summary of the projected position for 2005/06 as well as the 2006/07 budgets for Student Fee Funded Units, Ancillaries, Academic Support Units, and Associated Companies. The schedule also reports the budgeted closing reserve balances as at April 30, 2007. Brief highlight notes are outlined below.

Student Fee Funded Units

Note: all references to activity fees pertain to the fee rates for full-time undergraduate students.

Campus Recreation:

Fiscal 2005/06 projected --\$50,500

Fiscal 2006/07 budget -- (\$300)

In fiscal 2006/07, higher salaries & benefits, capital amortization charges, and occupancy charges are offset by a \$2.72 (3.8%) increase in the activity fee rate. Salaries and benefits are up due to collective agreements and an adjustment to the minimum wage, the increase in capital amortization charges is attributed to the purchase of new registration software, and higher occupancy costs are primarily the result of spiking utility rates.

Centre for New Students:

Fiscal 2005/06 projected -- \$1,100

Fiscal 2006/07 budget -- \$1,300

A \$0.20 (1.5%) increase in the activity fee rate proposed for fiscal 2006/07 will partially offset salary increases resulting from collective agreements and other costs that have increased due to general inflation.

Financial Aid:

Fiscal 2005/06 projected -- (\$1,900)

Fiscal 2006/07 budget -- breakeven

No change in the activity fee rate is proposed for this unit in 2006/07. Offsetting the impact of inflation on expenses is higher activity fee revenue resulting from higher forecasted enrolment and a \$10,300 subsidy.

First Nations Services:

Fiscal 2005/06 projected -- (\$29,800)

Fiscal 2006/07 budget -- breakeven

The deficit in fiscal 2005/06 is attributed to startup costs pertaining to a new Aboriginal Support Program. The cost of this program will be covered by other funding sources in fiscal 2006/07. A \$0.10 (2.1%) increase in the activity fee rate is recommended for this unit in fiscal 2006/07 to cover general inflation.

Intercollegiate Athletics:

Fiscal 2005/06 projected – (\$60,900)

Fiscal 2006/07 budget – (\$65,200)

The deficit in fiscal 2005/06 is attributed to severance costs, promotional expenses for events, and additional staff to market game tickets. Higher expenses are partially offset by an increase in gate receipts. In fiscal 2006/07 general inflation is partially offset by higher activity fee revenue resulting from increased enrolment and a \$115,100 increase in the subsidy from the central operating budget to cover operating costs associated with the Kirkley Training Facility.

Off Campus Housing & Housing Mediation Office:

Fiscal 2005/06 projected – (\$10,900)

Fiscal 2006/07 budget – (\$7,500)

A \$0.77 (12.2%) increase in the activity fee rate is recommended for this unit in fiscal 2006/07 to partially offset the cost of an additional dispute resolution officer. Also contributing to the cost of this new position is a \$30,000 subsidy from the central operating budget and an increased contribution from the City of London and Fanshawe College.

Services for Students With Disabilities:

Fiscal 2005/06 projected – breakeven

Fiscal 2006/07 budget – breakeven

In 2004/05 the USC accessibility levy was transferred to UWO to undertake accessibility projects on campus and provide services to support students with disabilities. To help cover the cost of the increased demand for these services, the Student Services Committee agreed that the activity fee would increase by \$1.00 per year for three consecutive years. The final year of this arrangement is fiscal 2006/07. Accordingly, the increase in the activity fee recommended for fiscal 2006/07 is \$1.00 (13.0%). The additional revenue will be used to offset staff costs and the cost of the shuttle service that transports disabled students to class and exams.

Student Development Centre:

Fiscal 2005/06 projected – (\$8,800)

Fiscal 2006/07 budget – breakeven

A \$1.20 (1.5%) increase in the activity fee rate will partially offset the cost of higher salaries & benefits due to collective agreements and the return of several full-time staff currently on leave.

Student Health Services:

Fiscal 2005/06 projected – \$78,300

Fiscal 2006/07 budget – \$45,300

No fee increase is required for this unit in 2006/07 due to turnover savings resulting from the retirement of two long-term staff members and adjustments to the OHIP billing schedule.

Western Foot Patrol:

Fiscal 2005/06 projected – \$800

Fiscal 2006/07 budget – breakeven

A recommended \$0.06 (1.6%) increase in the fiscal 2006/07 activity fee rate will be used to cover increased salaries resulting from collective agreements and higher vehicle fuel costs. Also, commencing in fiscal 2006/07 the activity fee will be charged to students enrolled at the affiliate colleges. The fee will replace an arrangement whereby the colleges are billed directly for Foot Patrol services. The fee will generate incremental revenue that will be set-aside in a reserve to fund the future replacement of the program's vehicle and major vehicle repairs.

Thompson Recreation and Athletic Centre:

Fiscal 2005/06 projected – (\$9,000)

Fiscal 2006/07 budget – \$5,500

The activity fee rate for this unit will remain unchanged in fiscal 2006/07. Lower revenues and expenses in fiscal 2006/07 are attributed to the planned closure of the curling rink. This area of the facility is underutilized and expensive to operate. The budgeted reserve balance reflects a \$230,000 transfer to the capital fund to cover part of the costs to integrate the new student recreational facility with TRAC.

Ancillaries

Family Practice Unit:

Fiscal 2005/06 projected – (\$1,300)

Fiscal 2006/07 budget – \$13,700

Revenue is budgeted to be higher in fiscal 2006/07 due to increased patient volumes. Expenses will be up accordingly for contract physicians. The contract physicians receive a percentage of the gross medical billings.

Housing:

Fiscal 2005/06 projected – \$632,100

Fiscal 2006/07 budget – (\$684,100)

The deficit in fiscal 2006/07 is attributed to an expected increase in utility rates, higher major maintenance costs, and a lower contribution from conference services. Total revenues and expenses are up due to the opening of the new residence in the fall.

Parking:

Fiscal 2005/06 projected – \$114,200

Fiscal 2006/07 budget – \$26,800

A 2% increase in parking rates is proposed for 2006/07 to offset increased costs associated with general inflation. Major capital projects planned for fiscal 2006/07 include the expansion of the Westminster parking lot, computer & software upgrades, and upgrades to the gate systems.

Retail Services:

Fiscal 2005/06 projected – \$389,100

Fiscal 2006/07 budget – breakeven

Higher sales and improved margins in fiscal 2006/07 will be offset by contributions to the operating budget.

Academic Support Units

Animal Care & Veterinary Services:

Fiscal 2005/06 projected – (\$130,000)

Fiscal 2006/07 budget – (\$33,400)

The deficit projected for fiscal 2005/06 is attributed to a delay in the opening of the west valley facility. The improvement in fiscal 2006/07 is primarily due to a subsidy provided to cover the cost of mandatory teaching requirements.

Boundary Layer Wind Tunnel:

Fiscal 2005/06 projected – \$134,500

Fiscal 2006/07 budget – \$131,100

In fiscal 2005/06, the Boundary Layer Wind Tunnel experienced a sharp increase in demand for wind studies on buildings. This trend is expected to continue into fiscal 2006/07.

Surface Science Western:

Fiscal 2005/06 projected – (\$5,300)

Fiscal 2006/07 budget – \$500

An increase in the volume of research and commercial projects is anticipated for fiscal 2006/07. Expenses are expected to increase due to salary adjustments resulting from collective agreements, additional part-time staff to assist with the increased project volume, and one staff member returning from a leave of absence.

University Machine Services:

Fiscal 2005/06 projected – \$2,600

Fiscal 2006/07 budget – \$13,500

The reserve balance reflects a \$70,800 one-time transfer in fiscal 2005/06 to cover the cost of a rapid prototyping machine that will be shared with the Faculty of Engineering and a \$20,000 transfer in fiscal 2006/07 to cover part of the cost to reconfigure the lobby of the Thompson Engineering Building.

Western Continuing Studies:

Fiscal 2005/06 projected – \$18,300

Fiscal 2006/07 budget – breakeven

The increase in revenue and expenses for fiscal 2006/07 is attributed to new offerings and growth in post degree programs.

Associated Companies

Richard Ivey School of Business Foundation:

Fiscal 2005/06 projected – \$294,000

Fiscal 2006/07 budget – (\$808,700)

The budgeted deficit for the Richard Ivey School of Business Foundation (Spencer Hall) is due to the displacement of commercial business by the relocation of the MBA program to Spencer Hall commencing in fiscal 2006/07.

Ivey Management Services:

Fiscal 2005/06 projected – (\$336,800)

Fiscal 2006/07 budget – \$373,100

The projected deficit is attributed to executive education courses that were postponed until fiscal 2006/07 and consultant fees pertaining to strategic planning. The improved financial forecast for fiscal 2006/07 is due to the postponed courses and more extensive marketing of published material to external clients.

Richard Ivey School of Business (Asia):

Fiscal 2005/06 projected – (\$409,100)

Fiscal 2006/07 budget – \$5,300

The projected deficit is the result of lower MBA and EMBA enrolment. Expanding the offerings for executive education programs and increasing EMBA enrolment is expected to resolve the deficit in fiscal 2006/07.

UWO Research Park (includes Windermere Manor):

Fiscal 2005/06 projected – (\$374,900)

Fiscal 2006/07 budget – (\$491,300)

The increase in the deficit for 2006/07 is attributed to higher interest rates, amortization pertaining to phase two of the infrastructure expenditures to complete the servicing for the Research Park, and a lower net contribution from food & beverage sales at Windermere Manor.

London Museum of Archaeology:

Fiscal 2005/06 projected – \$3,100

Fiscal 2006/07 budget – (\$6,600)

In fiscal 2006/07, lower forecasted revenue from field contracts will be partially offset by lower part-time salaries and travel for off-site projects.

Table 1
The University of Western Ontario

STUDENT FEE FUNDED UNITS, ANCILLARIES, ACADEMIC SUPPORT UNITS, AND ASSOCIATED COMPANIES
2005/06 Projected and 2006/07 Budget
(\$'000's)

Student Fee Funded Units	2005/06 Projected			2006/07 Budget			% Change			Budgeted April 30/07 Reserve
	Revenues	Expenses	Surplus/ (Deficit)	Revenues	Expenses	Surplus/ (Deficit)	Revenues	Expenses		
1 Campus Recreation	3,594.0	3,543.5	50.5	3,765.1	3,765.4	(0.3)	4.8	6.3	470.6	
2 Centre for New Students	324.1	323.0	1.1	330.5	329.2	1.3	2.0	1.9	24.0	
3 Financial Aid	729.2	731.1	(1.9)	751.6	751.6	-	3.1	2.8	43.9	
4 First Nations Services	234.4	264.2	(29.8)	242.2	242.2	-	3.3	(8.3)	35.6	
5 Intercollegiate Athletics	3,048.7	3,109.6	(60.9)	3,197.0	3,262.2	(65.2)	4.9	4.9	178.1	
6 Off Campus Housing & Housing Mediation Office	276.5	287.4	(10.9)	338.7	346.2	(7.5)	22.5	20.5	49.5	
7 Services for Students With Disabilities	418.8	418.8	-	452.8	452.8	-	8.1	8.1	104.5	
8 Student Development Centre	2,042.9	2,051.7	(8.8)	2,112.2	2,112.2	-	3.4	2.9	109.1	
9 Student Health Services	3,203.6	3,125.3	78.3	3,253.7	3,208.4	45.3	1.6	2.7	512.0	
10 Western Foot Patrol	126.0	125.2	0.8	133.8	133.8	-	6.2	6.9	7.0	
11 Thompson Recreation & Athletic Centre	1,164.5	1,173.5	(9.0)	1,097.3	1,091.8	5.5	(5.8)	(7.0)	863.8	
12 Total Student Fee Funded Units	15,162.7	15,153.3	9.4	15,674.9	15,695.8	(20.9)	3.4	3.6	2,398.1	
Ancillaries										
13 Family Practice Clinic	328.2	329.5	(1.3)	381.5	367.8	13.7	16.2	11.6	15.4	
14 Housing	36,718.8	36,086.7	632.1	40,739.6	41,423.7	(684.1)	11.0	14.8	5,121.4	
15 Parking Services	3,662.9	3,548.7	114.2	3,707.1	3,680.3	26.8	1.2	3.7	2,195.7	
16 Retail Services	36,216.0	35,826.9	389.1	36,637.1	36,637.1	-	1.2	2.3	1,850.0	
17 Total Ancillaries	76,925.9	75,791.8	1,134.1	81,465.3	82,108.9	(643.6)	5.9	8.3	9,182.5	
Academic Support Units										
18 Animal Care & Veterinary Services	2,460.2	2,590.2	(130.0)	2,877.6	2,911.0	(33.4)	17.0	12.4	197.4	
19 Boundary Layer Wind Tunnel	4,811.8	4,677.3	134.5	4,825.2	4,694.1	131.1	0.3	0.4	1,821.2	
20 Surface Science Western	1,574.9	1,580.2	(5.3)	1,745.5	1,745.0	0.5	10.8	10.4	1,214.1	
21 University Machine Services	1,937.0	1,934.4	2.6	1,980.0	1,966.5	13.5	2.2	1.7	601.4	
22 Western Continuing Studies	1,593.3	1,575.0	18.3	1,788.4	1,788.4	-	12.2	13.5	132.5	
23 Total Academic Support Units	12,377.2	12,357.1	20.1	13,216.7	13,105.0	111.7	6.8	6.1	3,966.6	
Associated Companies										
24 Richard Ivey School of Business Foundation	6,724.5	6,430.5	294.0	3,932.6	4,741.3	(808.7)	(41.5)	(26.3)	2,371.2	
25 Ivey Management Services	12,795.7	13,132.5	(336.8)	15,252.9	14,879.8	373.1	19.2	13.3	(5,906.7)	
26 Richard Ivey School of Business (Asia)	5,004.8	5,413.9	(409.1)	5,756.4	5,751.1	5.3	15.0	6.2	(1,959.2)	
27 UWU Research Park (includes Windermere Manor)	3,863.5	4,238.4	(374.9)	3,903.9	4,395.2	(491.3)	1.0	3.7	(10,921.2)	
28 London Museum of Archaeology	433.2	430.1	3.1	363.5	370.1	(6.6)	(16.1)	(14.0)	(196.9)	
29 Total Associated Companies	28,821.7	29,645.4	(823.7)	29,209.3	30,137.5	(928.2)	1.3	1.7	(16,612.8)	
30 Total	133,287.5	132,947.6	339.9	139,566.2	141,047.2	(1,481.0)	4.7	6.1	(1,065.6)	

Table 2
The University of Western Ontario

RECOMMENDED 2006-07 FULL-TIME UNDERGRADUATE AND GRADUATE ANCILLARY FEES

	UNDERGRADUATE FULL-TIME (a)			GRADUATE - THREE TERMS (a)		
	2005-06 Rate \$	Recommended 2006-07 Rate \$	Change \$ %	2005-06 Rate \$	Recommended 2006-07 Rate \$	Change \$ %
Student Organization Fees						
1	150.40	146.31	(4.09)	80.87	82.59	1.72
2	96.00	96.00	-	216.99	237.42	20.43
3	114.42	118.80	4.38	137.69	144.00	6.31
4	-	-	-	104.37	114.84	10.47
5	3.00	3.00	-	3.00	3.00	-
6	3.50	3.50	-	3.50	3.50	-
7	30.30	33.33	3.03	24.72	25.26	0.54
8	397.62	400.94	3.32	571.14	610.61	39.47
Building and Endowment Fee						
9	65.49	68.76	3.27	65.49	68.76	3.27
10	50.00	50.00	-	50.00	50.00	-
11	115.49	118.76	3.27	115.49	118.76	3.27
U.W.O.'s Student Ancillary Fees						
12	72.42	75.14	2.72	93.07	96.56	3.49
13	13.29	13.49	0.20	-	-	-
14	29.39	29.39	-	29.39	29.39	-
15	4.73	4.83	0.10	4.73	4.83	0.10
16	72.35	72.35	-	72.35	72.35	-
17	6.30	7.07	0.77	6.30	7.07	0.77
18	7.69	8.69	1.00	7.69	8.69	1.00
19	80.17	81.37	1.20	80.17	81.37	1.20
20	40.70	40.70	-	40.70	40.70	-
21	3.74	3.80	0.06	3.74	3.80	0.06
22	16.35	16.35	-	16.35	16.35	-
23	347.13	353.18	6.05	354.49	361.11	6.62
24	860.24	872.88	12.64	1,041.12	1,090.48	49.36

(a) Applicable for the period September 1 to August 31. Fee adjustments will be implemented for September 1, 2006.

(b) The UCC Expansion Fee was approved by a student referendum in 1989-90 with a 5% annual escalation provision. These funds are used to repay the UCC loan.

(c) The Student Organizations have authorized the University to collect these funds for an endowment used to support student aid.

Table 3
The University of Western Ontario

RECOMMENDED 2006-07 MBA AND PHD'S IN BUSINESS STUDENT ANCILLARY FEES

	GRADUATE - MBA TWO TERMS (a)			GRADUATE - MBA 12-Month (d)			PHD'S IN BUSINESS - THREE TERMS (a)		
	2005-06 Rate \$	Recommended 2006-07 Rate \$	Change %	2005-06 Rate (e) \$	Recommended 2006-07 Rate (f) \$	Change %	2005-06 Rate \$	Recommended 2006-07 Rate \$	Change %
Student Organization Fees									
1	(g)	(g)	-	(g)	(g)	-	44.91	44.91	-
2	(g)	(g)	-	(g)	(g)	-	240.00	240.00	-
3	-	-	-	-	-	-	-	-	-
4	-	-	-	-	-	-	-	-	-
5	-	-	-	-	-	-	-	-	-
6	-	-	-	-	-	-	-	-	-
7	30.30	33.33	3.03	45.45	50.00	4.55	44.13	44.13	-
8	30.30	33.33	3.03	45.45	50.00	4.55	329.04	329.04	-
Building and Endowment Fee									
9	65.49	68.76	3.27	65.49	68.76	3.27	65.49	68.76	3.27
10	50.00	50.00	-	50.00	50.00	-	50.00	50.00	-
11	115.49	118.76	3.27	115.49	118.76	3.27	115.49	118.76	3.27
U.W.O.'s Student Ancillary Fees									
12	72.42	75.14	2.72	93.07	96.56	3.49	93.07	96.56	3.49
13	29.39	29.39	-	29.39	29.39	-	29.39	29.39	-
14	4.73	4.83	0.10	4.73	4.83	0.10	4.73	4.83	0.10
15	72.35	72.35	-	72.35	72.35	-	72.35	72.35	-
16	6.30	7.07	0.77	6.30	7.07	0.77	6.30	7.07	0.77
17	-	-	-	-	-	-	-	-	-
18	80.17	81.37	1.20	80.17	81.37	1.20	80.17	81.37	1.20
19	40.70	40.70	-	40.70	40.70	-	40.70	40.70	-
20	3.74	3.80	0.06	3.74	3.80	0.06	3.74	3.80	0.06
21	16.35	16.35	-	16.35	16.35	-	16.35	16.35	-
22	326.15	331.00	4.85	346.80	352.42	5.62	346.80	352.42	5.62
23	471.94	483.09	11.15	507.74	521.18	13.44	791.33	800.22	8.89

(a) Applicable for the period September 1 to August 31. Fee adjustments will be implemented for September 1, 2006.

(b) The UCC Expansion Fee was approved by a student referendum in 1989-90 with a 5% annual escalation provision. These funds are used to repay the UCC loan.

(c) The Student Organizations have authorized the University to collect these funds for an endowment used to support student aid.

(d) Newly introduced 12-month Ivey Cross-Enterprise program.

(e) Applicable for May intake.

(f) Applicable for October intake.

(g) Non-compulsory Health Plan and Association Fees are collected directly by the MBA Student Association.

Table 4
The University of Western Ontario

RECOMMENDED 2006-07 PART-TIME UNDERGRADUATE AND GRADUATE STUDENT ANCILLARY FEES

	UNDERGRADUATE PART-TIME FULL COURSE (a) & (b)			UNDERGRADUATE INTERSESSION & SUMMER SCHOOL FULL COURSE (a)			GRADUATE PART-TIME PER TERM			
	2005-06 Rate \$	2006-07 Recommended Rate \$	Change %	2005-06 Rate \$	2006-07 Recommended Rate (c) \$	Change %	2005-06 Rate \$	2006-07 Recommended Rate \$	Change %	
Student Organization Fees										
1	30.08	29.26	(0.82)	15.04	14.63	(0.41)	17.95	18.34	0.39	2.2
2	0.60	0.60	-	0.30	0.30	-	-	-	-	-
3	0.70	0.70	-	0.35	0.35	-	-	-	-	-
4	6.06	6.67	0.61	3.03	3.33	0.30	-	-	-	-
5	37.44	37.23	(0.21)	18.72	18.61	(0.11)	17.95	18.34	0.39	2.2
Building and Endowment Fee										
6	13.10	13.75	0.65	6.55	6.88	0.33	-	-	-	-
7	10.00	10.00	-	5.00	5.00	-	8.33	8.33	-	-
8	23.10	23.75	0.65	11.55	11.88	0.33	8.33	8.33	-	-
U.W.O.'s Student Ancillary Fees										
9	14.48	15.03	0.55	7.24	7.51	0.27	-	-	-	-
10	2.66	2.70	0.04	1.33	1.35	0.02	-	-	-	-
11	5.88	5.88	-	2.94	2.94	-	4.90	4.90	-	-
12	0.95	0.97	0.02	0.47	0.48	0.01	0.79	0.81	0.02	-
13	14.47	14.47	-	7.24	7.24	-	-	-	-	-
14	1.26	1.41	0.15	0.63	0.71	0.08	-	-	-	-
15	1.54	1.74	0.20	0.77	0.87	0.10	-	-	-	-
16	16.03	16.27	0.24	8.02	8.14	0.12	13.36	13.56	0.20	1.5
17	8.14	8.14	-	4.07	4.07	-	-	-	-	-
18	0.75	0.76	0.01	0.37	0.38	0.01	0.62	0.63	0.01	1.6
19	3.27	3.27	-	1.64	1.64	-	-	-	-	-
20	69.43	70.64	1.21	34.72	35.33	0.61	19.67	19.90	0.23	1.2
21	129.97	131.62	1.65	64.99	65.82	0.83	45.95	46.57	0.62	1.3

(a) Half courses are charged 50% of the full course rate.

(b) Applicable for the period September 1 to August 31.

(c) Applicable for the summer of 2007

(d) The UCC Expansion Fee was approved by a student referendum in 1989-90 with a 5% annual escalation provision. These funds are used to repay the UCC loan.

(e) The Student Organizations have authorized the University to collect these funds for an endowment used to support student aid.