

The University of Western Ontario

**STUDENT FEE FUNDED UNITS,
ANCILLARIES, ACADEMIC SUPPORT UNITS,
AND ASSOCIATED COMPANIES**

2005-06 BUDGETS

**STUDENT FEE FUNDED UNITS, ANCILLARIES, ACADEMIC SUPPORT
UNITS, AND ASSOCIATED COMPANIES**
COMMENTS ON THE 2004/05 PROJECTED AND 2005/06 BUDGET

Table 1 is a summary of the projected position for 2004/05 as well as the 2005/06 budgets for Student Fee Funded Units, Ancillaries, Academic Support Units, and Associated Companies. The schedule also reports the budgeted closing reserve balances as at April 30, 2006. Brief highlight notes are outlined below.

Student Fee Funded Units

Campus Recreation:

Fiscal 2004/05 projected - (\$37,600)

Fiscal 2005/06 budget - (\$51,000)

In fiscal 2005/06, higher salaries & benefits resulting from collective agreements and higher occupancy charges are partially offset by a \$1.15 (1.6%) increase in the activity fee rate. The reserve for this unit will remain above the target level after absorbing the deficits forecasted for 2004/05 and 2005/06. In 2005/06 the new Director of Sports and Recreation Services will review all programs with the objective of resolving the unit deficit in future years.

Centre for New Students:

Fiscal 2004/05 projected - \$6,100

Fiscal 2005/06 budget - \$1,400

A \$0.20 (1.5%) increase in the activity fee rate proposed for fiscal 2005/06 will partially offset salary increases resulting from collective agreements and other costs that have increased due to general inflation.

Financial Aid:

Fiscal 2004/05 projected - \$2,000

Fiscal 2005/06 budget - breakeven

No change in the activity fee rate is proposed for this unit in 2005/06. Salary increases resulting from collective agreements will be partially offset by reductions in part-time staff.

First Nations Services:

Fiscal 2004/05 projected - \$13,300

Fiscal 2005/06 budget - \$8,900

Continued support from operating grants will allow this unit to cover higher operating costs in 2005/06 without an adjustment to the activity fee rate.

Intercollegiate Athletics:

Fiscal 2004/05 projected - (\$55,400)

Fiscal 2005/06 budget - \$29,700

In 2005/06, higher advertising revenues and an increase in the contribution from the operating budget to cover team travel for national championships is expected to result in a surplus for the unit.

Off Campus Housing & Housing Mediation Office:

Fiscal 2004/05 projected - \$21,700

Fiscal 2005/06 budget - (\$1,000)

The deficit in 2005/06 is primarily attributed to lower revenue from landlord advertising, higher salaries & benefits resulting from collective agreements, and increases in other operating costs resulting from general inflation. No increase in the activity fee rate is proposed for this unit.

Services for Students With Disabilities:

Fiscal 2004/05 projected - \$200

Fiscal 2005/06 budget - breakeven

In 2004/05 the USC accessibility levy was transferred to UWO to undertake accessibility projects on campus and provide services to support students with disabilities. To help cover the cost of the increased demand for these services, the Student Services Committee has agreed that the activity fee for this unit will increase by \$1.00 per year in fiscal 2005/06 and 2006/07 and the USC has committed to transfer \$80,000 annually from reserves. In addition, commencing in 2005/06 the University has committed to cover the cost of accessibility projects from the capital fund so that the full amount of the activity fee revenue and contribution from the USC is available cover services for disabled students.

Student Development Centre:

Fiscal 2004/05 projected - \$9,800

Fiscal 2005/06 budget - breakeven

A \$2.50 (3.2%) increase in the activity fee rate will partially offset the cost of higher salaries & benefits due to collective agreements and the return of several full-time staff, currently on leave.

Student Health Services:

Fiscal 2004/05 projected - (\$13,600)

Fiscal 2005/06 budget - \$700

No fee increase is proposed for this unit in 2005/06 due to turnover savings resulting from the retirement of one long-term staff member and increased medical billings.

Western Foot Patrol:

Fiscal 2004/05 projected - \$900

Fiscal 2005/06 budget - \$100

A recommended \$0.10 (2.7%) increase in the 2005/06 activity fee for this unit will be used to cover increased salaries resulting from collective agreements and the replacement of jackets and vests for volunteers.

Thompson Recreation and Athletic Centre:

Fiscal 2004/05 projected - \$27,700

Fiscal 2005/06 budget - (\$83,300)

A proposed \$0.44 (2.8%) increase in the Thompson fee for 2005/06 will partially offset higher utility costs and salary increases resulting from collective agreements. The deficit forecasted for 2005/06 is attributed to major maintenance of the buildings heating and electrical systems, as well as the replacement of a compressor. The deficit will reduce the fund balance that was established to cover major maintenance expenditures.

Ancillaries

Family Practice Unit:

Fiscal 2004/05 projected - (\$18,700)

Fiscal 2005/06 budget - \$10,700

Fiscal 2004/05 is the inaugural year for the operation of the Family Practice Clinic. The deficit in 2004/05 is attributed to a later opening date due to construction delays and a more gradual ramp up of patient volumes.

Housing:

Fiscal 2004/05 projected - \$572,500

Fiscal 2005/06 budget - \$435,600

The reduction in the surplus for 2005/06 is primarily due to higher major maintenance expenditures, partially offset by increases in the rental rates.

Parking:

Fiscal 2004/05 projected - \$153,100

Fiscal 2005/06 budget - \$115,100

An average 4.5% increase in the parking rates is proposed for 2005/06 to offset salary & benefit increases resulting from collective agreements, increases in expenditures attributed to inflation, and the refurbishment of the Medway parking lot.

Retail Services:

Fiscal 2004/05 projected - \$302,100

Fiscal 2005/06 budget - \$250,500

The reserve balance for Retail Services reflects a one-time transfer to the operating budget estimated to be \$722,600. The lower surplus budgeted for 2005/06 is attributed to an increase in the contribution to the operating budget on an annual basis.

Academic Support Units

Animal Care & Veterinary Services:

Fiscal 2004/05 projected - (\$57,000)

Fiscal 2005/06 budget - \$31,300

The deficit projected for fiscal 2004/05 is attributed to a sharp decline in the number of per diem care days for research animals. The budget for fiscal 2005/06 includes the Modular Animal Care facility that is anticipated to commence operations in the fall.

Boundary Layer Wind Tunnel:

Fiscal 2004/05 projected - \$161,200

Fiscal 2005/06 budget - \$97,100

The lower surplus anticipated for 2005/06 is attributed to a reduction in project revenues.

Surface Science Western:

Fiscal 2004/05 projected - \$3,200

Fiscal 2005/06 budget - \$2,400

Increased project revenue is expected to fully offset higher operating costs in fiscal 2005/06.

University Machine Services:

Fiscal 2004/05 projected - \$127,900

Fiscal 2005/06 budget - (\$45,600)

The reserve balance reflects a \$256,000 one-time transfer to the Faculty of Engineering in fiscal 2004/05. The deficit in 2005/06 is partially attributed to the elimination of an annual subsidy from the Faculty of Engineering.

Associated Companies:

Richard Ivey School of Business Foundation:

Fiscal 2004/05 projected - \$4,500

Fiscal 2005/06 budget - \$57,700

The higher surplus in 2005/06 is primarily attributed to increased activity for the conference centre at Spencer Hall.

Ivey Management Services:

Fiscal 2004/05 projected - (\$56,600)

Fiscal 2005/06 budget - \$35,200

The surplus in 2005/06 is partially due to lower administrative expenses.

Richard Ivey School of Business (Asia):

Fiscal 2004/05 projected - \$21,600

Fiscal 2005/06 budget - \$13,100

In 2005/06, a lower revenue forecast for the EMBA program is more than offset by increased activity in the MBA program and non-degree courses.

UWO Research Park (includes Windermere Manor):

Fiscal 2004/05 projected - (\$276,800)

Fiscal 2005/06 budget - (\$511,300)

The increase in the deficit for 2005/06 is attributed to higher interest rates, amortization pertaining to capital expenditures, lower common cost recoveries due to tenant turnover, and a lower contribution from food & beverage sales at Windermere Manor.

London Museum of Archaeology:

Fiscal 2004/05 projected - (\$10,700)

Fiscal 2005/06 budget - (\$15,900)

In fiscal 2005/06, a forecasted increase in revenue from field contracts is more than offset by higher salaries and an increase in the contribution to UWO to fund the Lawson Chair.

Table 1
The University of Western Ontario

STUDENT FEE FUNDED UNITS, ANCILLARIES, ACADEMIC SUPPORT UNITS, AND ASSOCIATED COMPANIES
2004/05 Projected and 2005/06 Budget
(\$000's)

	2004/05 Projected			2005/06 Budget			% Change		Budgeted April 30/06 Reserve
	Revenues	Expenses	Surplus/ (Deficit)	Revenues	Expenses	Surplus/ (Deficit)	Revenues	Expenses	
Student Fee Funded Units									
1 Campus Recreation	3,426.4	3,464.0	(37.6)	3,478.2	3,529.2	(51.0)	1.5	1.9	219.4
2 Centre for New Students	310.6	304.5	6.1	315.0	313.6	1.4	1.4	3.0	22.8
3 Financial Aid	765.5	763.5	2.0	768.4	768.4	-	0.4	0.6	24.1
4 First Nations Services	126.3	113.0	13.3	124.9	116.0	8.9	(1.1)	2.7	102.1
5 Intercollegiate Athletics	2,837.6	2,893.0	(55.4)	2,995.9	2,966.2	29.7	5.6	2.5	139.0
6 Off Campus Housing & Housing Mediation Office	260.7	239.0	21.7	260.7	261.7	(1.0)	-	9.5	84.8
7 Services for Students With Disabilities	248.2	248.0	0.2	377.2	377.2	-	52.0	52.1	0.2
8 Student Development Centre	2,013.3	2,003.5	9.8	2,019.6	2,019.6	-	0.3	0.8	83.2
9 Student Health Services	2,970.0	2,983.6	(13.6)	3,004.1	3,003.4	0.7	1.1	0.7	324.5
10 Western Foot Patrol	120.3	119.4	0.9	123.5	123.4	0.1	2.7	3.4	6.0
11 Thompson Recreation & Athletic Centre	1,201.3	1,173.6	27.7	1,220.2	1,303.5	(83.3)	1.6	11.1	1,007.8
12 Total Student Fee Funded Units	14,280.2	14,305.1	(24.9)	14,687.7	14,782.2	(94.5)	2.9	3.3	2,013.9
Ancillaries									
13 Family Practice Clinic	97.4	116.1	(18.7)	246.7	236.0	10.7	153.3	103.3	(8.0)
14 Housing	34,800.8	34,228.3	572.5	36,418.8	35,983.2	435.6	4.6	5.1	4,516.7
15 Parking Services	3,565.7	3,412.6	153.1	3,662.7	3,547.6	115.1	2.7	4.0	2,160.5
16 Retail Services	35,376.2	35,074.1	302.1	36,420.3	36,169.8	250.5	3.0	3.1	1,809.2
17 Total Ancillaries	73,840.1	72,831.1	1,009.0	76,748.5	75,936.6	811.9	3.9	4.3	8,478.4
Academic Support Units									
18 Animal Care & Veterinary Services	2,343.2	2,400.2	(57.0)	2,722.6	2,691.3	31.3	16.2	12.1	488.4
19 Boundary Layer Wind Tunnel	4,079.5	3,918.3	161.2	4,002.0	3,904.9	97.1	(1.9)	(0.3)	1,829.2
20 Surface Science Western	1,467.4	1,464.2	3.2	1,618.4	1,616.0	2.4	10.3	10.4	1,215.3
21 University Machine Services	1,889.0	1,761.1	127.9	1,842.5	1,888.1	(45.6)	(2.5)	7.2	604.4
22 Total Academic Support Units	9,779.1	9,543.8	235.3	10,185.5	10,100.3	85.2	4.2	5.8	4,137.3
Associated Companies									
23 Richard Ivey School of Business Foundation	6,524.7	6,520.2	4.5	6,644.4	6,586.7	57.7	1.8	1.0	2,842.8
24 Ivey Management Services	14,233.0	14,289.6	(56.6)	14,207.0	14,171.8	35.2	(0.2)	(0.8)	(5,932.7)
25 Richard Ivey School of Business (Asia)	4,911.8	4,890.2	21.6	5,951.5	5,938.4	13.1	21.2	21.4	(1,178.3)
26 UWU Research Park (includes Windermere Manor)	3,719.4	3,996.2	(276.8)	3,653.8	4,165.1	(511.3)	(1.8)	4.2	(10,652.1)
27 London Museum of Archaeology	349.9	360.6	(10.7)	367.5	383.4	(15.9)	5.0	6.3	(22.5)
28 Total Associated Companies	29,738.8	30,056.8	(318.0)	30,824.2	31,245.4	(421.2)	3.6	4.0	(15,142.8)
29 Total	127,638.2	126,736.8	901.4	132,445.9	132,064.5	381.4	3.8	4.2	(513.2)

Table 2
The University of Western Ontario

RECOMMENDED 2005-06 FULL-TIME UNDERGRADUATE AND MBA STUDENT ANCILLARY FEES

	UNDERGRADUATE FULL-TIME (a)			GRADUATE - MBA TWO TERMS (a)		
	2004-05 Rate \$	Recommended 2005-06 Rate \$	Change \$ %	2004-05 Rate \$	Recommended 2005-06 Rate \$	Change \$ %
Student Organization Fees						
1	149.50	150.40	0.90 0.6	(d)	(d)	-
2	96.00	96.00	-	(d)	(d)	-
3	110.81	114.42	3.61 3.3	-	-	-
4	3.00	3.00	-	-	-	-
5	3.50	3.50	-	-	-	-
6	29.42	30.30	0.88 3.0	29.42	30.30	0.88 3.0
7	392.23	397.62	5.39 1.4	29.42	30.30	0.88 3.0
Building and Endowment Fee						
8	62.37	65.49	3.12 5.0	62.37	65.49	3.12 5.0
9	50.00	50.00	-	50.00	50.00	-
10	112.37	115.49	3.12 2.8	112.37	115.49	3.12 2.8
U.W.O.'s Student Ancillary Fees						
11	71.27	72.42	1.15 1.6	71.27	72.42	1.15 1.6
12	13.09	13.29	0.20 1.5	-	-	-
13	29.39	29.39	-	29.39	29.39	-
14	4.73	4.73	-	4.73	4.73	-
15	72.35	72.35	-	72.35	72.35	-
16	6.30	6.30	-	6.30	6.30	-
17	6.69	7.69	1.00 14.9	-	-	-
18	77.67	80.17	2.50 3.2	77.67	80.17	2.50 3.2
19	40.70	40.70	-	40.70	40.70	-
20	3.64	3.74	0.10 2.7	3.64	3.74	0.10 2.7
21	15.91	16.35	0.44 2.8	15.91	16.35	0.44 2.8
22	341.74	347.13	5.39 1.6	321.96	326.15	4.19 1.3
23	846.34	860.24	13.90 1.6	463.75	471.94	8.19 1.8

(a) Applicable for the period September 1 to August 31. Fee adjustments will be implemented for September 1, 2005.
 (b) The UCC Expansion Fee was approved by a student referendum in 1989-90 with a 5% annual escalation provision. These funds are used to repay the UCC loan.
 (c) The Student Organizations have authorized the University to collect these funds for an endowment used to support student aid.
 (d) Non-compulsory Health Plan and Association Fees are collected directly by the MBA Student Association.

Table 3
The University of Western Ontario

RECOMMENDED 2005-06 THREE TERM GRADUATE AND PHD'S IN BUSINESS STUDENT ANCILLARY FEES

	GRADUATE - THREE TERMS (a)			PHD'S IN BUSINESS - THREE TERMS (a)		
	2004-05 Rate \$	Recommended 2005-06 Rate \$	Change \$ %	2004-05 Rate \$	Recommended 2005-06 Rate \$	Change \$ %
Student Organization Fees						
1	79.44	80.87	1.43	44.91	44.91	(0.01)
2	191.22	212.45	21.23	150.00	240.00	90.00
3	133.32	137.69	4.37	-	-	60.0
4	111.00	111.00	-	-	-	-
5	3.00	3.00	-	-	-	-
6	3.50	3.50	-	-	-	-
7	24.00	24.72	0.72	44.13	44.13	-
8	<u>545.48</u>	<u>573.23</u>	<u>27.75</u>	<u>239.05</u>	<u>329.04</u>	<u>89.99</u>
Building and Endowment Fee						
9	62.37	65.49	3.12	62.37	65.49	3.12
10	50.00	50.00	-	50.00	50.00	-
11	<u>112.37</u>	<u>115.49</u>	<u>3.12</u>	<u>112.37</u>	<u>115.49</u>	<u>3.12</u>
U.W.O.'s Student Ancillary Fees						
12	91.60	93.07	1.47	91.60	93.07	1.47
13	29.39	29.39	-	29.39	29.39	-
14	4.73	4.73	-	4.73	4.73	-
15	72.35	72.35	-	72.35	72.35	-
16	6.30	6.30	-	6.30	6.30	-
17	6.69	7.69	1.00	-	-	-
18	77.67	80.17	2.50	77.67	80.17	2.50
19	40.70	40.70	-	40.70	40.70	-
20	3.64	3.74	0.10	3.64	3.74	0.10
21	15.91	16.35	0.44	15.91	16.35	0.44
22	<u>348.98</u>	<u>354.49</u>	<u>5.51</u>	<u>342.29</u>	<u>346.80</u>	<u>4.51</u>
23	<u>1,006.83</u>	<u>1,043.21</u>	<u>36.38</u>	<u>693.71</u>	<u>791.33</u>	<u>97.62</u>

(a) Applicable for the period September 1 to August 31. Fee adjustments will be implemented for September 1, 2005.
 (b) The UCC Expansion Fee was approved by a student referendum in 1989-90 with a 5% annual escalation provision. These funds are used to repay the UCC loan.
 (c) The Student Organizations have authorized the University to collect these funds for an endowment used to support student aid.

Table 4
The University of Western Ontario

RECOMMENDED 2005-06 PART-TIME UNDERGRADUATE AND GRADUATE STUDENT ANCILLARY FEES

	UNDERGRADUATE PART-TIME FULL COURSE (a) & (b)				UNDERGRADUATE INTERSESSION & SUMMER SCHOOL FULL COURSE (a)				GRADUATE PART-TIME PER TERM			
	Recommended		Change		Recommended		Change		Recommended		Change	
	2004-05 Rate \$	2005-06 Rate \$	2004-05 Rate \$	2005-06 Rate \$	2004-05 Rate \$	2005-06 Rate \$	2004-05 Rate \$	2005-06 Rate \$	2004-05 Rate \$	2005-06 Rate \$	2004-05 Rate \$	2005-06 Rate \$
Student Organization Fees												
1 Organization Fee	29.90	30.08	0.18	0.6	14.95	15.04	0.09	0.6	17.64	17.95	0.31	1.8
2 Ombudsperson	0.60	0.60	-	-	0.30	0.30	-	-	-	-	-	-
3 Community Legal	0.70	0.70	-	-	0.35	0.35	-	-	-	-	-	-
4 UCC Operating Fee	5.88	6.06	0.18	3.1	2.94	3.03	0.09	3.1	-	-	-	-
5 Total Student Organization Fees	37.08	37.44	0.36	1.0	18.54	18.72	0.18	1.0	17.64	17.95	0.31	1.8
Building and Endowment Fee												
6 UCC Expansion Fund (d)	12.47	13.10	0.63	5.1	6.24	6.55	0.31	5.0	-	-	-	-
7 Endowment Fund (e)	10.00	10.00	-	-	5.00	5.00	-	-	8.33	8.33	-	-
8 Total Building and Endowment Fees	22.47	23.10	0.63	2.8	11.24	11.55	0.31	2.8	8.33	8.33	-	-
U.W.O.'s Student Ancillary Fees												
9 Campus Recreation	14.25	14.48	0.23	1.6	7.13	7.24	0.11	1.5	-	-	-	-
10 Centre for New Students	2.62	2.66	0.04	1.5	1.31	1.33	0.02	1.5	-	-	-	-
11 Financial Aid	5.88	5.88	-	-	2.94	2.94	-	-	4.90	4.90	-	-
12 First Nations Services	0.95	0.95	-	-	0.47	0.47	-	-	0.79	0.79	-	-
13 Intercollegiate Athletics	14.47	14.47	-	-	7.24	7.24	-	-	-	-	-	-
14 Off Campus Housing & Housing Mediation Office	1.26	1.26	-	-	0.63	0.63	-	-	-	-	-	-
15 Services for Students With Disabilities	1.34	1.54	0.20	14.9	0.67	0.77	0.10	3.2	-	-	-	-
16 Student Development Centre	15.53	16.03	0.50	3.2	7.77	8.02	0.25	3.2	12.95	13.36	0.41	3.2
17 Student Health Services	8.14	8.14	-	-	4.07	4.07	-	-	-	-	-	-
18 Western Foot Patrol	0.73	0.75	0.02	2.7	0.36	0.37	0.01	2.8	0.61	0.62	0.01	1.6
19 Thompson Recreation & Athletic Centre	3.18	3.27	0.09	2.8	1.59	1.64	0.05	3.1	-	-	-	-
20 Total UWO Student Ancillary Fees	68.35	69.43	1.08	1.6	34.18	34.72	0.54	1.6	19.25	19.67	0.42	2.2
21 Total Ancillary Fees	127.90	129.97	2.07	1.6	63.96	64.99	1.03	1.6	45.22	45.95	0.73	1.6

(a) Half courses are charged 50% of the full course rate.
 (b) Applicable for the period September 1 to August 31.
 (c) Applicable for the summer of 2006
 (d) The UCC Expansion Fee was approved by a student referendum in 1989-90 with a 5% annual escalation provision. These funds are used to repay the UCC loan.
 (e) The Student Organizations have authorized the University to collect these funds for an endowment used to support student aid.